

OASIS Training

BPA Customer Training

(CBPI OASIS 100A)



Course Objective...

Provide an advanced understanding of the principles of ATC management, request processing, outages and curtailments.



Additional Info about this Course...

Time Allotted for Course: **Two hours**

Pre-requisites: **None**

Please hold ALL questions until the END of the presentation.



Smile, change isn't that bad

Dilbert's View of "Change"



*Change is
Great!!!*

You go first.

- - -G.C. Lichtenberg

"I cannot say whether things will get better if we change, what I can say is they must change if they are to get better."



Topics

- Log In
- Company / User Setup
- ATC Management
- Scenario Analyzer
- Request Processing
- Validation Rules
- Outages
- Curtailments

Log In

- Log in to the DEMO system

<http://demo.oatioasis.com/>

- ** Due to this system being a demo system, the performance is not reflective of the production system.
- ** The reservation data contained in this system and referenced within the demos are not necessarily full representation of Long Term contracts.

Company / User Setup

- Company
 - Summary of all “Company Do Business As” relationships
 - Only available users with the appropriate permissions.
- User Dynamic Notifications
 - Summary of all users who belong to the company of the person logged in.
- Options
 - Alarm Preferences
 - Display Preferences
 - Change Time zone

Demonstration

Company Dynamic Notification Setup

User Dynamic Notification Setup

Options Notification Setup



ATC Management

View AFC/ATC information



Demonstration

System Data Summary Display Navigation



Scenario Analyzer

Verify availability of AFC/ATC for proposed
TSR



Demonstration

Scenario Analyzer



Request Processing Overview

- Transmission Customer Submits TSR
- OASIS Performs Initial TSR Validation
- TSR Number Displayed
- OASIS Performs Secondary Validation
- TP CONFIRMS TSR

Reservation Summary Display

- Applying Filters
- Performing Searches
 - Wildcard Searches
 - Time Range Searches
 - Status Searches
 - All-Active
 - All-Inactive
 - All-Pending

Reservation Summary Display

- Sorting Columns
- Other TSR Information
 - Profile details
 - Hourly Shaped Profiles
 - Available MWs profile and any reduced capacity
 - Reassignment profile

Submit New TSR

- Reservation Entry Form
 - Associated Fields
 - Sale Ref / Service
 - PORs / Sources
 - PODs / Sinks
 - Click the * to enter information manually
 - PreCONFIRMed Requests

Demonstration

Reservation Summary Display Navigation

Submit TSR



Demonstration

Transmission Provider CONFIRMs TSR



Demonstration

Submit TSR from Existing Request



TSR Validation Rules

- Redirect:
 - Parent TSR can support the Redirect TSR
 - Status of the Parent TSR must be CONFIRMED
 - Customer Code of the Parent TSR is equal to the Redirect (Child) TSR
 - Service Type of the Parent TSR allows Redirects
 - Available MW on the profile of the Parent TSR must be equal or greater than the MW profile on the Redirect (Child) TSR

TSR Validation Rules

- Resale
 - Original (Parent) TSR can support the resale TSR
 - Status of the Parent TSR must be CONFIRMED
 - Type of transmission service on Parent TSR allows for resale
 - Available MW profile on Parent TSR
 - Equal to or greater than the MW profile on the Resale TSR
 - Granted MW amount less any Resales, firm Redirects, non-firm Redirects, Recalls and implemented tags

Demonstration

Outage Summary Display Navigation

Viewing BPAT Outage Information

Receiving Outage Notification



Demonstration

Curtailment Summary Display Navigation



Got Questions?

- Commercial Business Process Improvement (CBPI): etag@bpa.gov
- Business Practices: businesspractices@bpa.gov
- BP Tech Forum: techforum@bpa.gov
- Transmission Rates: techforum@bpa.gov
- Transmission Tariff: techforum@bpa.gov
- OATI Help Desk: support@oati.net or 763-201-2000

Important Websites

Commercial Business Process Improvement:

http://www.transmission.bpa.gov/Business/Customer_Forums_and_Feedback/Scheduling_Automation/

Business Practices, Procedures & Information:

http://www.transmission.bpa.gov/Business/Business_Practices/default.cfm?page=business_practices

Training Materials & Frequently Asked Questions:

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Thanks...

Thanks for participating in the
BPA Transmission CBPI
OASIS 100A Course.

